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20 November 2025

Motel One GmbH announces successful repricing of Term Loan B

Motel One, a leading European design and lifestyle hotel chain, announces the successful repricing of its existing €907 million Term Loan B and a fungible €100 million add-on (the **Transaction**).

The Term Loan B was repriced with a reduction to the current applicable margin by 62.5 bps, from EURIBOR + 425 bps to EURIBOR + 362.5 bps. The Transaction is expected to close on 5 December 2025, subject to customary closing conditions.

The Transaction is a leverage-neutral refinancing transaction aimed at proactively optimising the Group's capital structure given continued momentum in operating performance and supportive market conditions. Motel One expects to use the net proceeds from the €100 million add-on to redeem a portion of the Group's existing €500,000,000 7.750% Senior Secured Notes due 2031 (the **Notes**), utilising the right to redeem up to 10% of the original principal amount of the Notes at a redemption price of 103% in each calendar year.

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