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March 31, 2025

**Motel One GmbH  
Results of Consent Solicitation Relating to  
€500,000,000 7.750% Senior Secured Notes due 2031 (the “Notes”)**

Motel One GmbH (formerly One Hotels GmbH), the issuer of the Notes (the “**Issuer**”), announces today the results of the solicitation through which it solicited consents (“**Consents**”) from the Holders of the Notes as described below (the “**Solicitation**”) to amend certain terms of the indenture governing the Notes (the “**Indenture**”). The terms and conditions of the Solicitation are set forth in a consent solicitation statement dated as of March 24, 2025 (as amended and supplemented from time to time, the “**Consent Solicitation Statement**”). Adoption of the proposed amendments to the Notes requires the Consent of the Holders of at least a majority in aggregate principal amount of the outstanding Notes (the “**Required Consents**”).

Unless otherwise indicated, capitalized terms used but not otherwise defined in this announcement have the meanings given in the Consent Solicitation Statement.

**Details of the Notes**

<b>Notes</b>	<b>Issuer</b>	<b>ISINs and Common Codes</b>	<b>Outstanding Principal Amount</b>
€500,000,000 7.750% Senior Secured Notes due 2031	Motel One GmbH	Regulation S Notes ISIN: XS2811764120; Common Code: 281176412 Rule 144A Notes ISIN: XS2811764476; Common Code: 281176447	€500,000,000

**Effective Time – Expiration Time – Revocation Deadline**

The Issuer has received the Required Consents. As a result, the Supplemental Indenture reflecting the Proposed Amendments to the Indenture was executed at 4:00 p.m. London time on March 28, 2025 (the “**Effective Time**”) and the Proposed Amendments have become effective. However, the Proposed Amendments will become operative on the date of completion of the Acquisition (as further detailed in the Consent Solicitation Statement).

The Solicitation will expire at 4:00 p.m., London time, on April 1, 2025 (the “**Expiration Time**”). Revocation rights with respect to the Notes terminated at the Effective Time (the “**Revocation Deadline**”).

**Consent Payment**

Upon the terms and subject to the satisfaction or waiver of all of the conditions set forth in the Consent Solicitation Statement, an aggregate cash payment of €5,000,000 (representing 1.00% of the aggregate principal amount of the Notes outstanding) will be payable on a pro rata basis to the Holders for which a Consent has been validly delivered prior to the Expiration Time and not validly revoked prior to the Revocation Deadline (the “**Consent Payment**”), which will be payable by the Issuer in consideration for, and in respect of, the Consents to the Proposed Amendments. The Consent Payment is expected to be paid no later than the earlier of (i) five days following the completion of the Acquisition and (ii) December 31, 2025 (the “**Payment Date**”). The Issuer will not be obligated to pay, or to procure the payment of, any Consent Payment if the conditions described in the Consent Solicitation Statement are not met (unless waived by the Issuer).

If the Consent Payment with respect to the Notes has not been paid by the Payment Date, then (i) the Supplemental Indenture will provide that the rights of all Holders will be reinstated as of such date as they were set forth in the Indenture immediately prior to the Effective Time (and the Proposed Amendments with respect to

the Notes will not become (or will cease to be) effective and operative), (ii) the Consent Payment will not be paid to any Holders and (iii) the Issuer shall deliver a notice to the relevant Clearing Systems (in addition to delivering any notices required pursuant to the Indenture) with respect to the Notes stating that such event has not occurred and shall simultaneously provide a notice to that effect to the Trustee.

### **Further Information**

Deutsche Bank Aktiengesellschaft (“**Deutsche Bank**”), Banco Santander, S.A. (“**Santander**”) and SMBC Bank EU AG (“**SMBC**”) acted as solicitation agents and Kroll Issuer Services Limited acted as tabulation and information agent for the Solicitation. Requests for documents may be directed to Kroll Issuer Services Limited at +44 20 7704 0880, by email to motel-one@is.kroll.com or through the website address <https://deals.is.kroll.com/motel-one>. Questions regarding the Solicitation may be directed to Deutsche Bank at +44 20 7545 8011, Santander by email to liabilitymanagement@gruposantander.com or SMBC at +49 69 2222 9 8441 or by email to gblocapitalsolutions@gb.smbcgroup.com.

### **Disclaimer**

This announcement is for information purposes only and does not constitute an offer to purchase the Notes or a solicitation of an offer to sell the Notes and shall not be deemed to be an offer to purchase or a solicitation of an offer to sell any securities of the Issuer, or its subsidiaries or affiliates.

This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement and the Consent Solicitation Statement contain important information which should be read carefully. Each Holder is recommended to seek its own independent advice immediately from its own appropriately authorized independent financial, tax or legal advisors, stockbroker, bank manager or accountant. None of the Issuer, the Sponsor, the Trustee, the Security Agent or the Solicitation Agents or any of their respective directors, officers, employees, agents or affiliates has made or will make any assessment of the merits and risks of the Solicitation on the interests of Holders nor are they providing Holders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Consent Solicitation Statement and/or in connection with the Solicitation.

In accordance with normal and accepted market practice, the Trustee, the Security Agent or the Solicitation Agents have not been involved in formulating the Solicitation and make no representation that all information has been disclosed to Holders in the Consent Solicitation Statement. The Trustee, the Security Agent and the Solicitation Agents express no opinion as to the merits of the Solicitation or the proposed amendments outlined in the Consent Solicitation Statement.

The distribution of this announcement and the Consent Solicitation Statement in certain jurisdictions may be restricted by law, and persons into whose possession this announcement or the Consent Solicitation Statement comes are requested to inform themselves about, and to observe, any such restrictions.

### **Information Regarding Forward-Looking Statements**

This announcement contains certain forward-looking statements. All statements, other than statements of historical fact, included in this announcement regarding future events or prospects are forward-looking statements. The words “aim,” “anticipate,” “believe,” “continue,” “estimate,” “expect,” “future,” “help,” “intend,” “may,” “plan,” “shall,” “should,” “will” or the negative or other variations of them as well as other statements regarding matters that are not historical fact, are or may constitute forward-looking statements. The Issuer based these forward-looking statements on management’s current view with respect to future events and financial performance. These views reflect the best judgment of the Issuer’s management but involve a number of risks, uncertainties and assumptions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those predicted in the Issuer’s forward-looking statements and from past results, performance or achievements. All forward-looking statements contained in this announcement are qualified in their entirety by this cautionary statement.

There is no intention to update or revise any forward-looking statements whether as a result of new information, future events or otherwise. All subsequent written or oral forward-looking statements attributable to the Issuer, or persons acting on its behalf, are expressly qualified in their entirety by the cautionary statements contained throughout this announcement. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.